FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

OMB APPROVAL OMB Number 3235-0076

Expires: April 30, 2008 Estimated average burden hours per response 16.00



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

SEC USE ONLY					
Prefix	Serial				
DATE RE	CEIVED				

UNIFORM LIMITED OFFERING EXEMPTION						
Name of Offering (Check if this is an amendment and name has changed, and indicate change.) National Surgicare JV-1, Ltd., Limited Partnership Units						
Filing Under (Check box(es) that apply):						
A. BASIC IDENTIFICATION DATA						
1. Enter the information requested about the issuer						
Name of Issuer (Check if this is an amendment and name has changed, and indicate change.) National Surgicare JV-1, Ltd.						
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)						
One HealthSouth Parkway, Birmingham, Alabama 35243 (205) 967/716						
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) 2690 North Galloway Avenue, Mesquite, TX 75150 (Number and Street, City, State, Zip Code) (972) 279 8100						
Brief Description of Business To own and operate an outpatient surgery center in Mesquite, Texas.						
Type of Business Organization corporation business trust corporation limited partnership, already formed other (please specify):						
Actual or Estimated Date of Incorporation or Organization: Month Year						

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☑ Promoter ☐ Executive Officer □ Director ⊠ General and/or Managing Partner Full Name (Last name first, if individual) Premier Ambulatory Surgery of Mesquite, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Surgical Care Affiliates, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) HEALTHSOUTH Corporation Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Jay Grinney Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243 □ Promoter ☐ Beneficial Owner □ Director Check Box(es) that Apply: ☐ General and/or Managing Partner Full Name (Last name first, if individual) Michael D. Snow Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner □ Director General and/or Managing Partner Full Name (Last name first, if individual) Gregory L. Doody Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243 □ Promoter □ Director Check Box(es) that Apply: ☐ Beneficial Owner ☐ General and/or Managing Partner Full Name (Last name first, if individual) Joseph T. Clark Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243

A. BASIC IDENTIFICATION DATA

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Workman, John L. Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243 Check Box(es) that Apply: □ Promoter Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ General and/or Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter Beneficial Owner ☐ Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

			- <u>-</u>		В.	INFORM	ATION ABO	UT OFFER	ING				
1.	Yes No Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? □ ⊠												
	Answer also in Appendix, Column 2, if filing under ULOE.												
2.	2. What is the minimum investment that will be accepted from any individual?												
3. 4.										No			
	•		ne first, if ir ent, Ir	,									
				s(Numbera		•							
Nam	ne of As	sociated	Broker or	Dealer									
				Has Solicite								A	Il States
[A] [II] [M] (R	L] T]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX] X	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full	Name (Last nam	ne first, if ir	ndividual)									
Busi	ness or	Residen	ce Addres	s (Number a	and Street, (City, State,	Zip Code)						
Nam	e of As	sociated	Broker or	Dealer									
State				Has Solicite ck individua						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			II States
(AL) (IL) (MT) (RI)	[i	AK] IN] NE] SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	(CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] (MS] (OR] [WY]	(ID] [MO] [PA] [PR]
Full Name (Last name first, if individual)													
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
					•							A	II States
(AL] [IL] [MT] [RI]	[] []	AK] IN] NE] SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE	OF PROCEE	DS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		Aggragat			Amount Already
	Type of Security		Aggregat Offering Pr			Amount Already Sold
	Debt	\$	Offering F1	ice	\$	Solu
	Equity	Ť -			٠.	
	☐ Common ☐ Preferred	-			•	
	Convertible Securities (including warrants)	\$			\$	
	Partnership Interests	· -			* - \$	
	Other (Specify: 49 Units of Limited Partnership	Ÿ ~-			٠.	
	Interest)	s	367,500		\$	243,750
	Total	_				
	Answer also in Appendix, Column 3, if filing under ULOE.	-	_ _		-	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
	Accredited Investors		Number Investors	6	\$	Aggregate Dollar Amount of Purchases 243,750
	Non-accredited Investors	-	(\$ - \$	0
	Total (for filings under Rule 504 only)	-	<u>``</u>		\$ -	243,750
	Answer also in Appendix, Column 4, if filing under ULOE.	-			٠.	
_						
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.					D.W. A
	Type of offering		Type of Security			Dollar Amount Sold
	Rule 505		•		\$	
	Regulation A				\$	
	Rule 504				\$	
	Total	_			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	_			-	
	Transfer Agent's Fees				\$	0
	Printing and Engraving Costs			\boxtimes	\$	500
	Legal Fees		••••	\boxtimes	\$	20,000
	Accounting Fees				\$	0
	Engineering Fees				\$	0
	Sales Commissions (specify finders' fees separately)			\boxtimes	\$	9,750
	Other Expenses (identify) Syndication			\boxtimes	\$	500
	Total			\boxtimes	\$	30,750
					•	

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN	ID US	E O	F PROCEEDS					
	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."					\$_	336,750		
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box on the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.								
				Payments to Officers, Directors, & Affiliates			Payments to Others		
	Salaries and fees		\$	0		\$_	0		
	Purchase of real estate		\$	0		\$	0		
	Purchase, rental or leasing and installation of machinery and equipment		\$	0		\$	0		
	Construction or leasing of plant buildings and facilities		\$	0		\$	0		
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$	0		\$	0		
	Repayment of indebtedness		φ. \$	0	-	\$ - \$	0		
	Working capital		φ. \$	0		φ - \$	0		
						Ť -			
	Other (specify): Payment to the General Partner * Column Totals	\boxtimes	-	336,750	. 🗆	\$ -	0		
	Column Totals	\boxtimes	\$ -	336,750		\$ -	0		
	Total payments Listed (column totals added)			⊠ \$ _3	336,	750)		
	*Payment represents net proceeds from the sale of Issuer in consideration of dilution of its interes	Uni st i	ts n	to the the Issue:	r.				
	D. FEDERAL SIGNATURE		-	- (1 - 1 - 6)			000 11 10 10 10 10		
sign	issuer has duly caused this notice to be signed by the undersigned duly authorized person ature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchang mation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) or	ge Co	mmi	ssion, upon writ	der R ten re	ule 5 eque	st of its staff, the		
Issu	er (Print or Type)	Date	:						
Nat	tional Surgicare JV-1, Ltd. XXXX Cark	Ser	te	mber .	. 20	006			
Name of Signer (Print or Type) Title of Signer (Print or Type)									
Jalph T. Clark VP of General Partner of Issuer									
ATTENTION									
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)									

	E. STATE SIGNATURE							
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?							
	See Appendix, Column 5, for state response.							
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.							
3.	 The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. 							
4.	4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.							
The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.								
Issu	Issuer (Print or Type) Signature Date							
Na	National Surgicare JV-1, Ltd. J. September, 2006							
Nar	ne of Signer (Print or Type) / Title of Signer (Print or Type)							
T	ocasa Ticiandi // ID							

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APPENDI	X		·		
1	Intend to non-a investor	t to sell accredited s in State - Item 1)	Type of security and aggregate offering price offered in State (Part C - Item 1)		Type of investor and amount purchased in State (Part C - Item 2)				5 lification ate ULOE , attach ation of granted) - Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL	 								
AK									
ΑZ									
AR									
CA									
со									
СТ									
DE									
DC									
FL									
GA									
н									
aı									
IL									
IN									
IA									
кs									
KY									
LA									
ME									
MD									
MA									
Mi									
MN									
MS									
мо									

	,		,	APPENDI	<u>X</u>		 -		
1	Intend to non-ac investors (Part B -	to sell ccredited in State	3 Type of security and aggregate offering price offered in State (Part C - Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E - Item 1)				
State	Yes	No		Number of Accredited Investors	(Part C - Ite	Number of Non- Accredited Investors	Amount	Yes	No
MT								 	
NE									
NV				 					
NH									
NJ									
NM									
NY				, 					
NC				i					
ND				- 					
ОН									
OK									
OR									
PA									
RI									
sc									
SD									
TN									
TX		Х	\$367,500 Units of Limited Partnership Interest	13	\$243,750	0	0		х
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									

FORM U-2 UNIFORM CONSENT TO SERVICE OF PROCESS

KNOW ALL MEN BY THESE PRESENTS:

That the undersigned, National Surgicare JV-1, Ltd., a limited partnership formed under the laws of Texas, for purposes of complying with the laws of the States indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the States so designated hereunder and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the States so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the States so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that State and have been served lawfully with process in that State.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to:

Amy D. Sylvester HEALTHSOUTH Corporation One HealthSouth Parkway Birmingham, Alabama 35243

Place an "X" before the names of all the States for which the person executing this form is appointing the designated Officer of that State as its attorney in that State for receipt of service of process:

ALABAMA	Secretary of State.	NEW HAMPSHIRE	Secretary of State.
ALASKA	Administrator of the Division of	NEW JERSEY	Chief, Securities Bureau.
	Banking and Corporations,		
	Department of Commerce and		
	Economic Development.		
ARIZONA	The Corporation Commission.	NEW MEXICO	Director, Securities Division.
ARKANSAS	The Securities Commissioner.	NEW YORK	Secretary of State.
			•
CALIFORNIA	Commissioner of Corporations.	N. CAROLINA	Secretary of State.
COLORADO	Securities Commissioner.	NORTH DAKOTA	Securities Commissioner.
CONNECTICUT	Banking Commissioner.	OHIO	Secretary of State.
DELAWARE	Securities Commissioner.	OKLAHOMA	Securities Administrator.
DIST. OF	Public Service Commission.	OREGON	Director, Department of
COLUMBIA			Insurance and Finance.
FLORIDA	Department of Banking and	*** PENNSYLVANIA	Pennsylvania does not require
	Finance.	12	filing of a Consent to Service
	T Hierice.		of Process.
CEODOIA	0	DUEDTO DICO	Commissioner of Financial
GEORGIA	Commissioner of Securities.	PUERTO RICO	
			Institutions.
GUAM	Administrator, Department of	RHODE ISLAND	Director of Business
	Finance.		Regulation.
HAWAII	Commissioner of Securities.	S. CAROLINA	Attorney General/Securities
			Commissioner
IDAHO	Director, Department of Finance.	SOUTH DAKOTA	Director of the Division of
	,		Securities.
ILLINOIS	Secretary of State.	_ TENNESSEE	Commissioner of Commerce
IDDITIOID	becreatly of blate.	1511120000	and Insurance.
ENITSE A NEA	0	X TEXAS	Securities Commissioner.
INDIANA	Secretary of State.		
IOWA	Commissioner of Insurance.	UTAH	Director, Division of
			Securities.
KANSAS	Secretary of State.	VERMONT	Secretary of State.
KENTUCKY	Director, Division of Securities.	VIRGINIA	Clerk, State Corporation
			Commission.
LOUISIANA	Commissioner of Securities.	WASHINGTON	Director of the Department of
			Licensing.
MAINE	Administrator, Securities	WEST VIRGINIA	Commissioner of Securities.
MAINE	Division.	WBOT VIRGINIZE	Commissioner of Securities.
MARYLAND	Commissioner of the Division of	WISCONSIN	Commissioner of Securities.
WART LAND		WISCONSIN	Commissioner of Securities.
	Securities.		
MASSACHUSETTS	Secretary of State.	WYOMING	Secretary of State.
MICHIGAN	Administrator, Corporation and		
	Securities Bureau, Department of		
	Commerce.		
MINNESOTA	Commissioner of Commerce.		
MISSISSIPPI	Secretary of State.		
MISSOURI	Securities Commissioner.		
MONTANA	State Auditor and Commissioner		
	of Insurance.		
NEBRASKA			
	Director of Banking and Finance.		
NEVADA	Secretary of State.		

Dated: September, 2006	ISSUER NATIONAL SURGICARE JV-1, LTD.
	By: Premier Ambulatory Surgery of Mesquite, Inc., its general partner By: V. Carlo Name: JOSEPH T. Carlo Tiple: VP
he, as an officer being authorized so to do,	fore me, Kaven Er Carle , the Oseph Tr Clark, known personally to me to be the general partner of the Issuer, and acknowledged that executed the foregoing instrument for the purposes the general partner of the Issuer by himself as an
	IN WITNESS WHEREOF, I have hereunto set my hand and official seed. NOTARY PUBLIC/COMMISSIONER OF OATHS STATE OF Ha Dawa

My Commission Expires: U808